



Dewey & LeBoeuf

New York City Real Estate Practice

Real Estate

About Dewey & LeBoeuf

Dewey & LeBoeuf is a full-service law firm providing counsel throughout the Americas, Europe, Russia/CIS, the Middle East, Asia and Africa. With more than 1,100 lawyers in major financial and commercial centers, the firm represents national and global corporations, financial institutions and government agencies in their most complex legal matters.

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Real Estate

Our Global Real Estate Group consists of 56 lawyers across our network of offices, including 28 in New York. We have broad experience in virtually every type of major real estate transaction, including: acquisition, development, bond, securitized and mezzanine financing, complex development project agreements; investment purchase/sale transactions; portfolio acquisitions and disposals; sales and lease-backs; ground leases, net leases, development leases, office, anchor, satellite and other retail leases; security arrangements; partnerships, limited liability companies, and joint venture transactions of all types. Our lawyers also advise on the formation and operation of Real Estate Investment Trusts (REITs); all types of management agreements (e.g., hotel, shopping center, office and other management agreements); title negotiations and solutions; easement structures; workouts and restructurings of all kinds; development agreements, architects' and other professional appointments, engineering and construction contracts, and real estate and construction litigation and dispute resolution.

Dewey & LeBoeuf is one of a few global firms to combine major real estate disciplines, including: construction and development,

complex real estate negotiation and transaction structuring, finance, tax and environmental.

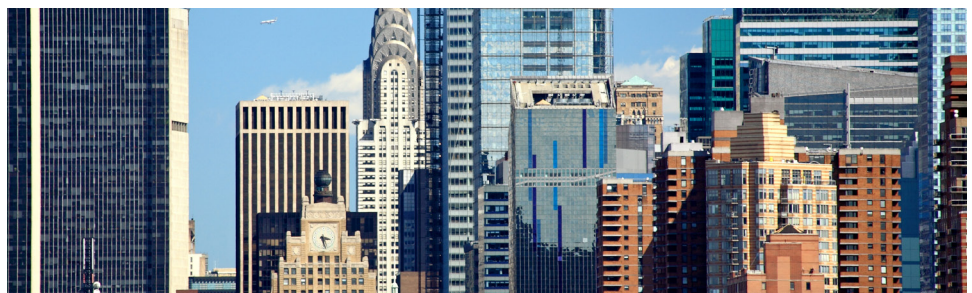
We have represented the owners of several hundred shopping centers, office buildings, apartment complexes, healthcare facilities, and industrial and manufacturing facilities throughout the United States and abroad.

Our diversified real estate experience enables the group to handle virtually any real estate-related matter, including the completion of properties having financial difficulties during construction, the unwinding of complex bond-financed properties and the restructuring of properties with multiple levels of debt.

In recent years, the firm's lawyers have acted for clients on high-profile projects, including:

- Represented the developer of the W Hotel and Residences;
- Represented the borrower in a \$640 million debt restructuring on a mixed-use property in New York City;
- Represented the developer of the Evité Hotel and Residences;
- Representing Lower Manhattan Development Corporation in the World Trade Center Redevelopment;

- Represented the purchasers of the Argonaut building;
- Represented the purchasers of the Cast Iron building;
- Representing Lincoln Center in New York City in its \$2 billion redevelopment;
- Represented Jazz at Lincoln Center in the development of the Time Warner Center;
- Representing a major international retailer in a restructuring of its leases;
- Represented TIAA in a \$151 million loan secured by a New York City office building;
- Represented an insurance company in the sale/leaseback of its New York City corporate headquarters;
- Represented Mount Sinai in the development of a 600,000 square foot facility;
- Representing Amtrak in the redevelopment of Penn Station;
- Represented Con Edison in the environmental remediation and sale of four New York City blocks;
- Represented GE Asset Management in the \$250 million sale of the Doubletree Times Square hotel;
- \$480 million refinancing/renovation of Co-op City, the largest multifamily community in the United States (15,000 units);
- Redevelopment of a freight yard into the Morton Square Condominium encompassing an entire square block in the West Village;
- Represented the purchaser of the retail portion of 666 Fifth Avenue;
- Represented a landlord in leasing 1,400,000 square foot office space;
- Representing a tenant in subleasing of 250,000 square feet of office space;
- Represented the owners of the Plaza Hotel Residences, Olympic Tower, Cityspire and Worldwide Plaza in their day to day operations;
- Represented the purchasers of the Avonova; and
- Represented purchasers and sellers of air rights throughout New York City.
- Represent the sponsors of the conversion of residential property to condominium ownership including: The Aphorp, Manhattan House, The Sheffield, Merritt House, 36 Gramercy Park South, Miraval and The Setai;
- Represent the developers of condominiums including: Morton Square, Atelier, 310 East 53rd, Centria, Cielo and Trump Coco Beach in Puerto Rico;
- \$250 million financing and reconstruction of the Parkchester North and South Condominiums;
- Represented owners in withdrawing from the Mitchell-Lama program.



Dewey & LeBoeuf LLP

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