



Dewey & LeBoeuf

Global Renewable Energy

About Dewey & LeBoeuf



Dewey & LeBoeuf is a leading global law firm providing our diverse client base with national and cross-border solutions to all of their legal requirements. We have also earned a reputation for our deep firm-wide experience in numerous sectors, including energy, financial services, insurance and technology.

With more than 1,100 lawyers in 26 offices spanning major financial markets around the world, we are one of the largest law firms in New York City and one of the largest US firms located in London.

As a firm that frequently advises our clients on assignments that span multiple practice areas and jurisdictions, we have well-established strengths in the emerging markets. Over a third of our lawyers are based outside of the US in exciting areas of growth, including China, Russia, Kazakhstan, the United Arab Emirates, Qatar, Saudi Arabia and South Africa. This is complemented by our well-established network of offices across Asia, Europe and the United States.

For more information, please visit dl.com.

4
Continents

15
Countries

1,100
Lawyers

Global Renewable Energy

Dewey & LeBoeuf's Renewable and Clean Energy practice includes approximately 100 lawyers located in 26 offices around the world dedicated to the renewable and clean energy space.

The firm is consistently recognized as being among the top ranked in the energy sector. Our offices are strategically located, enhancing clients' access to, and ease of doing business in, major international markets. We have advised clients worldwide on wind, solar, nuclear, ethanol, biodiesel, biomass, geothermal and hydroelectric projects. Our experience includes preparation and negotiation of:

- Financing documentation;
- Project acquisition, development and construction documentation;
- Fuel supply and off-take agreements;
- Joint venture and other ownership structuring documentation, including undivided interest structures and royalty arrangements;
- Major equipment supply contracts; and
- Concession agreement and other privatization documentation relating to renewable and clean energy transactions.

We understand how commercial, technical and financial risks are commonly allocated for these types of projects as well as the unique legal, practical and political issues that can arise in transactions in the renewables sector.

In addition to understanding renewable and clean energy, we have broad experience with conventional power plants, energy markets and regulatory initiatives, such as greenhouse gas legislation, that affect all energy projects. Our Project Finance Group and Global Energy group are at the cutting-edge of the rapid growth of renewable energy and have developed a practice to serve clients' changing needs.

United States and Canada

Comprised of approximately 20 lawyers, the US Renewable and Clean Energy practice is led out of our Los Angeles, New York and Washington, DC offices. From these hubs, our lawyers provide guidance and experience across the full spectrum of practice areas relating to investments in renewable energy, including project finance, tax, regulatory, acquisitions, development agreements, project contracts, joint ventures, real estate, environmental and policy.

We represent a majority of the largest institutional investors in the United States and have consistently created innovative structures for over US\$15 billion of renewables investments, with a total installed capacity of close to 13,000 megawatts.

Representative transactions can be found on the following page.

Key Contacts



Junaid H. Chida
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Junaid H. Chida is the managing partner of the firm's New York office, and a co-chair of the firm's Renewable and Clean Energy Industry Sector. He has led numerous transactions in the domestic and international markets for a wide range of energy, infrastructure and transportation assets, including wind, solar, nuclear, geothermal, biomass and other renewable energy projects.



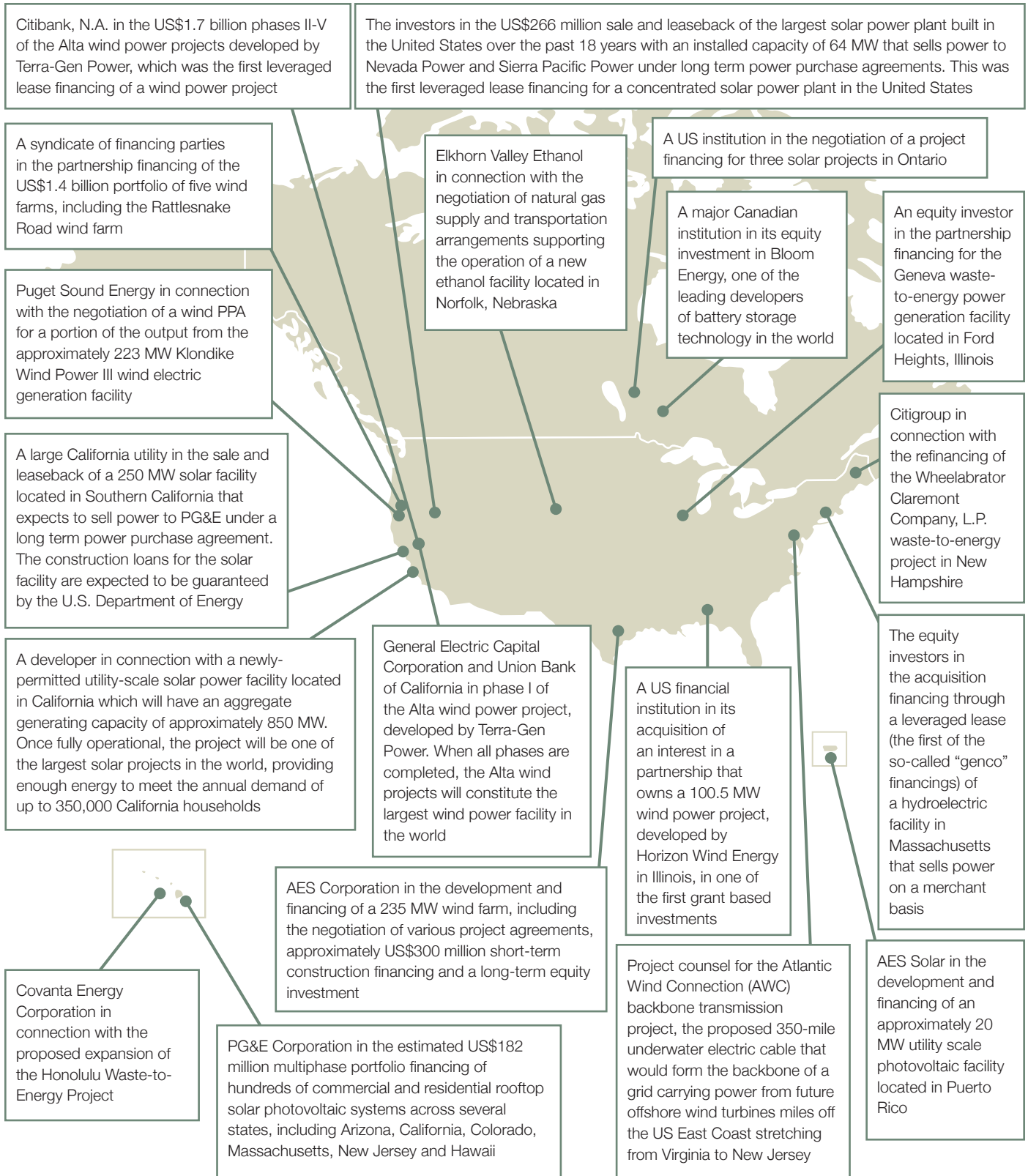
Michael O'Hara Duff
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Michael O'Hara Duff is a partner with Dewey & LeBoeuf. Mr. Duff practices in the area of federal taxation, with an emphasis on matters relating to renewable energy, partnership taxation and infrastructure/project finance. He has extensive experience at structuring complex partnerships and limited liability companies used to acquire a variety of renewable and clean energy assets including wind, solar, nuclear, geothermal and biomass facilities.

Awards and Recognition

The Renewable and Clean Energy practice was recognized by *Chambers Global* as one of the leading practices for Projects: Renewables & Alternative Energy - US for 2010.

United States and Canada (cont'd)



Latin America

Dewey & LeBoeuf has been active in virtually every Latin American country. Our lawyers have been involved in some of the largest and most complex cross-border transactions affecting the region.

A number of our lawyers who work on Latin American transactions are Spanish and Portuguese speakers. We advise Latin American, US and other international clients on a wide range of renewable and clean energy projects, including solar, wind and hydroelectric power plants.

Representative transactions can be found on the following page.

Key Contacts



Richard Shutran
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Richard Shutran is a partner, co-chair of the firm's Corporate Department, chairman of its Global Finance Practice Group and a member of its Executive Committee. Mr. Shutran is fluent in Spanish and has participated extensively in transactions in Latin America with an emphasis on capital intensive industries such as energy and other infrastructure businesses.



Junaid H. Chida
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Junaid H. Chida is the managing partner of the firm's New York office, and a co-chair of the firm's Renewable and Clean Energy Industry Sector. He has led numerous transactions for a wide range of energy, infrastructure and transportation assets, including wind, solar, nuclear, geothermal, biomass and other renewable energy projects. Mr. Chida is proficient in Portuguese and has participated in transactions in Latin America for over 20 years.



Betty Cerini
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Betty Cerini is a partner at Dewey & LeBoeuf and a member of the firm's Project Finance and Latin American Practice Groups. Ms. Cerini is fluent in Spanish and has participated extensively in transactions throughout Latin America, including project financings, structured financings and privatizations.

Awards and Recognition

The firm was recently ranked second for involvement in mergers and acquisitions in Latin America (by value) in 2010, both for announced and completed deals (*Thomson Reuters*).

Latin America (cont'd)



Europe

The firm is a leader in the Renewable and Clean Energy industry in Europe, with active members of the firm's Global Energy Group based in our London and Milan offices. These offices have been recognized as among the top global teams working on environmental and energy issues today, including Band 1 for Climate Change – UK (*Chambers Europe*, 2008) and Tier 2 for Environmental Litigation – UK: London (*Legal 500 EMEA*, 2009). Dewey & LeBoeuf has been hailed in 2010 by *Legal 500 UK* as a firm that “knows the energy business well” and “is responsive to requests.”

Our lawyers have advised on some of the most significant European renewables projects in recent years including the full range of solar, on and offshore wind, geothermal, biomass and offshore LNG facilities. In the face of substantial challenges including natural, technology and regulatory risks, our experience spanning the spectrum of legal skills allows us to move renewable energy projects from conception through to commissioning with a single point of contact.

Representative transactions can be found on the following page.

Key Contacts



Lorenzo Parola
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Lorenzo Parola is a partner in the Milan office and a Global Co-Chair of Dewey & LeBoeuf's Renewable and Clean Energy Industry Sector Group. He is one of the leading energy lawyers in Italy and is recognized as highly recommended lawyer in the energy sector by the Practical Law Company directory. He is qualified both as an Italian lawyer and as a solicitor of England and Wales.



Nicholas Rock
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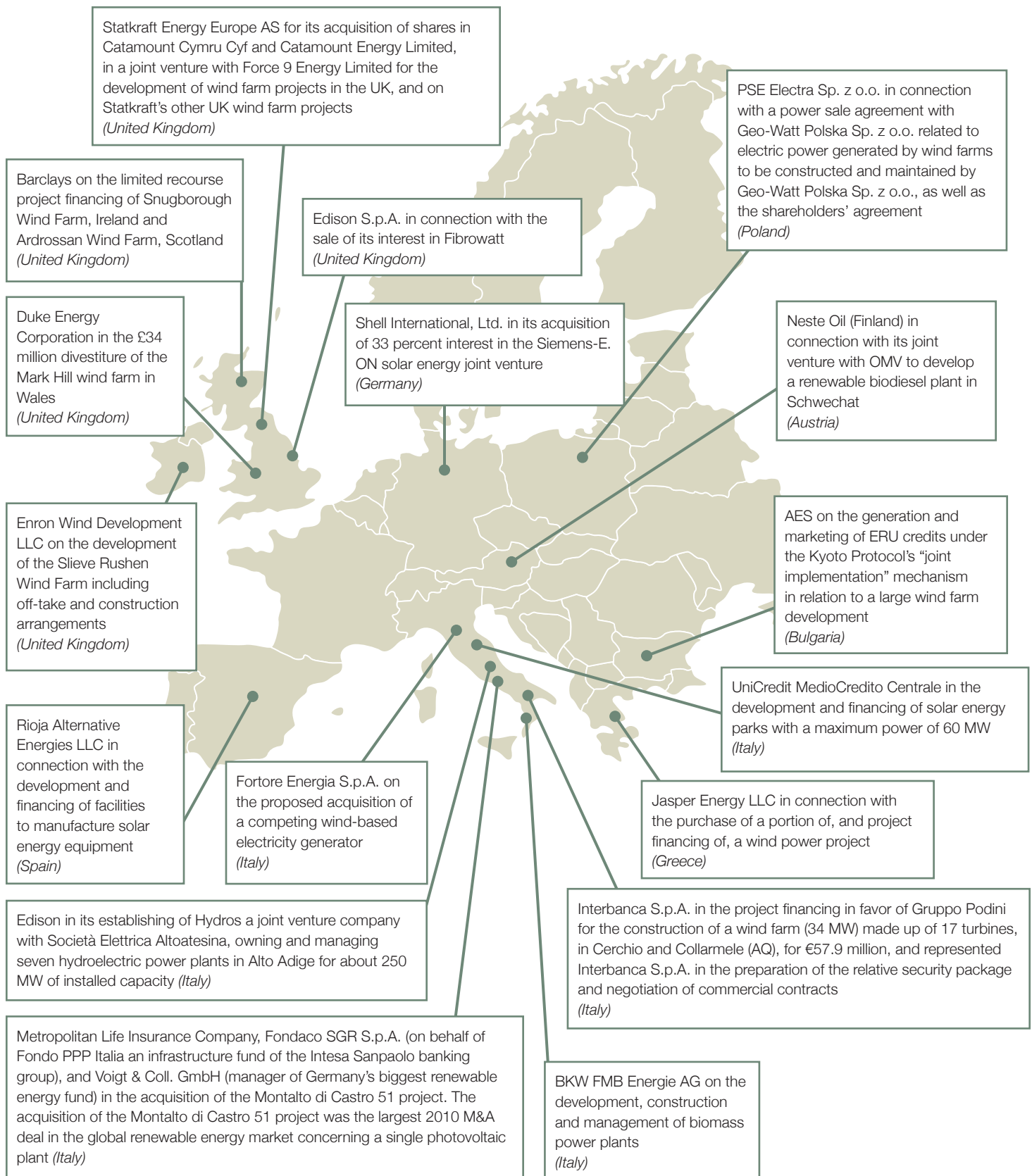
Nicholas Rock is co-head of the Environmental Litigation Practice Group and a partner in the firm's global Environment Department. Mr. Rock handles the environmental aspects of complex commercial transactions and projects. Mr. Rock also has particular experience in climate change law and practice. He has advised many companies on their participation in the regulated and voluntary carbon markets.



James D. Simpson
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Jim Simpson is a partner in the firm's London and Abu Dhabi office and is co-head of the Project Finance and Infrastructure Practice. Mr. Simpson has more than 25 years of corporate transaction experience, focused in large part in the power, energy and infrastructure area: project development; privatizations; mergers and acquisitions; debt and equity financings; government work; and restructurings.

Europe (cont'd)



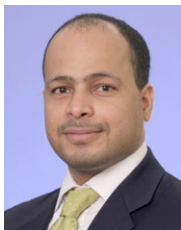
Middle East

Dewey & LeBoeuf has been active in the Middle East for over 30 years. We advise clients within the areas of energy, corporate, financial services, international trade and investment, boundary disputes, privatization, environmental, litigation, real estate and technology/intellectual property. Our locally based lawyers in Riyadh, Dubai, Abu Dhabi and Doha conduct business in Arabic, English and several other languages.

We have a leading project development and finance practice in the region, having worked on more than 20 IWPPs and IPPs in the Gulf alone.

Representative transactions can be found on the following page.

Key Contacts



Khalid A. Al-Thebity

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Khalid A. Al-Thebity is the managing partner and name partner of the affiliated office in Riyadh. He practices in the area of corporate, commercial, financial law matters and real estate, as well as on Saudi litigation and arbitration cases. Mr. Al-Thebity has been representing the Government of Saudi Arabia on several international law matters since 1996. Mr. Al-Thebity has a broad transactional practice which is devoted primarily to the energy and real estate industries with an emphasis on project development and finance matters.



Stephen Jurgenson

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Stephen Jurgenson is a partner at Dewey & LeBoeuf in Abu Dhabi. Mr. Jurgenson works in business sectors such as power, renewables and clean energy, water, oil and gas, LNG, mining and infrastructure, in Europe, the Middle East and Africa. Mr Jurgenson has been doing business in the Gulf for more than ten years, relocating from London to Abu Dhabi in the summer of 2010.

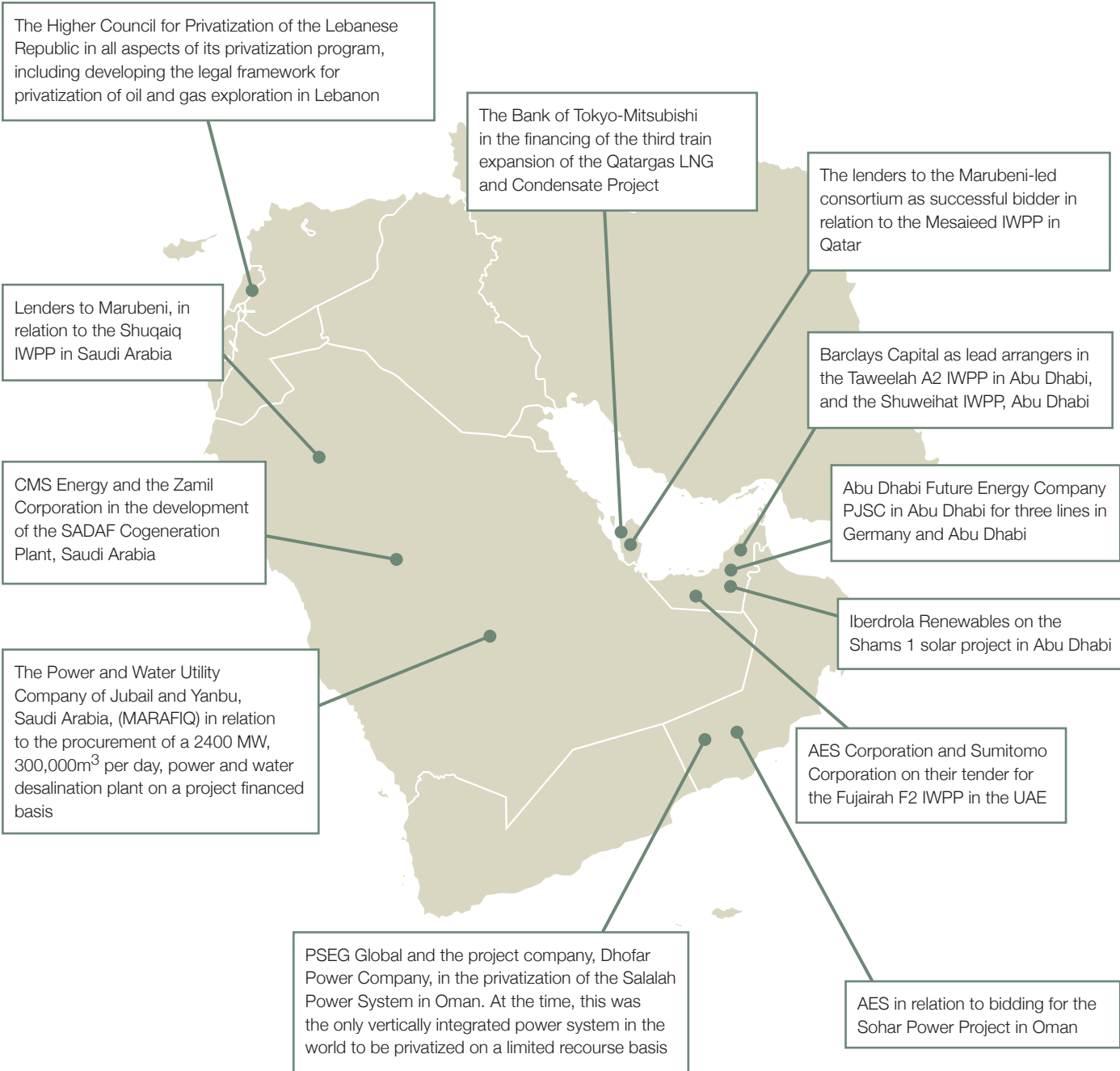


Gavin B. Watson

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Gavin Watson is a partner at Dewey & LeBoeuf in the Dubai and Doha offices. Mr. Watson's practice has an international scope and includes advising on cross-border commercial transactions and the development and financing of energy and infrastructure projects around the world, with a focus in the Middle East and Africa.

Middle East (cont'd)



Africa

The firm is one of the most active law firms on the continent of Africa and has been recognized by *Chambers Global* as “Africa Law Firm of the Year.” We have had an extensive Africa practice for more than a decade, and we are one of the few international law firms with an office in Africa. At Dewey & LeBoeuf, we are committed to working with our clients in Africa for the long term, and our office in Johannesburg reflects that commitment.

Our Africa Practice Group includes more than 50 lawyers working in Johannesburg, London, New York, Paris, Beijing, Dubai, Abu Dhabi, Houston and Washington, DC who provide a coordinated and experienced approach to achieving our clients’ business objectives. Our lawyers have worked on significant projects in more than 40 African countries.

Representative transactions can be found on the facing page.

Key Contacts



Joseph A. Tato
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Joseph Tato is a partner, chair of the firm’s Global Project Finance and Infrastructure Practice Group and chair of the firm’s Africa Practice Group. Mr. Tato regularly represents independent power producers, equity investors, project sponsors, financial institutions, and governments in the development and financing of power, oil and gas, LNG, water and wastewater, telecommunications, solid waste and other infrastructure projects in the US, Africa, Latin America and Europe.



Scott Brodsky
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Scott Brodsky is an energy and projects partner in the Johannesburg office of Dewey & LeBoeuf. He has more than two decades of experience advising sponsors, project companies, financiers, governments and financial advisors on projects in Africa. He has advised on a broad range of projects in the power, renewables, oil and gas, transport and other infrastructure sectors and is a frequent speaker on the South African Renewable Feed-in-Tariff.



Ben Donovan
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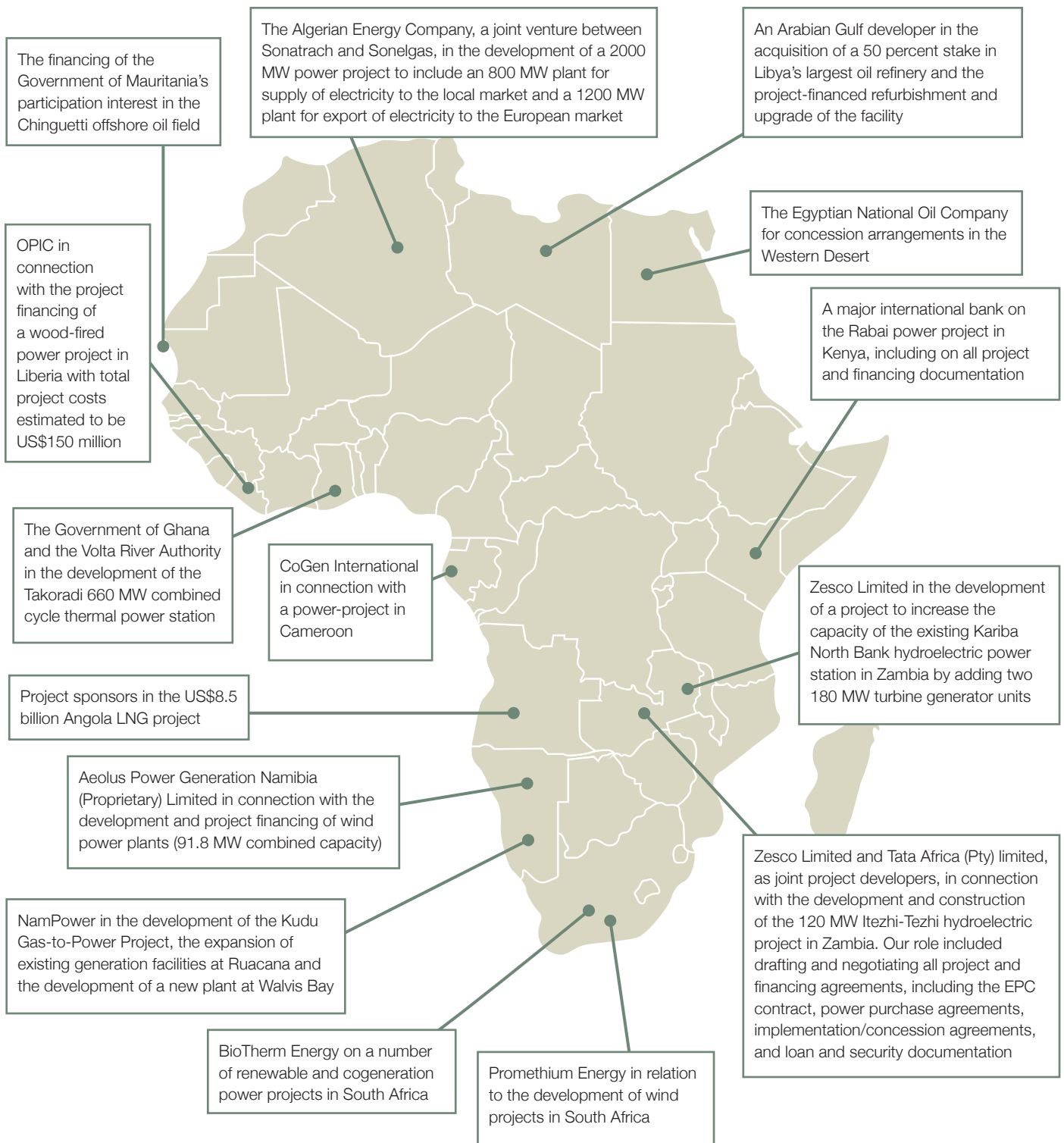
Ben Donovan is a US- and UK-qualified partner in the firm’s Corporate Department and a member of the firm’s Energy and Utilities, and Project Finance Practice Groups. Mr. Donovan has a broad transactional practice which is devoted primarily to the energy and petrochemicals industry, with an emphasis on project development and finance matters.

Awards and Recognition

Our Africa practice is consistently recognized among the top law firms by leading publications. Recent rankings include:

- Tier 1 for Projects and Infrastructure – South Africa (*Legal 500 EMEA*, 2010)
- Band 2 for Project & Energy – Africa (*Chambers Global*, 2010)

Africa (cont'd)



Russia/CIS

Dewey & LeBoeuf is one of the largest and most experienced international law firms in the Russia/CIS market. We opened our Moscow office in 1990, and an Almaty, Kazakhstan office in 1995, to help cover the Central Asia/Caspian region. We also have well-established working relations with local counsel across Russia and in the other CIS capitals. We now have over 50 lawyers resident in Russia and the CIS, and at least 30 others in our European and US offices with substantial experience in the region.

Due to the depth of our knowledge and hands-on project experience in Russia and the CIS for over 15 years, our firm is consistently recognized by the leading independent ratings organizations as being among the very top-ranked law firms for Russia/CIS energy sector work.

Representative transactions can be found on the following page.

Key Contacts



Brian L. Zimble
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Brian Zimble is a partner in the London and Moscow offices of Dewey & LeBoeuf, focusing on cross-border investment and financial matters. He also spends a portion of his time in the Almaty office. Mr. Zimble represents US, European and Asian companies in connection with their investments overseas, with emphasis on emerging markets. His practice covers a wide range of industries, including energy, manufacturing, media, telecommunications, and technology.



Jonathan H. Hines
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Jonathan Hines is a partner in the Moscow office and has been involved over the past 20 years in investment transactions and related counseling of clients - featuring large-scale oil & gas development projects and M&A transactions in Russia, Kazakhstan and the other CIS republics - as well as other industrial ventures in this region.



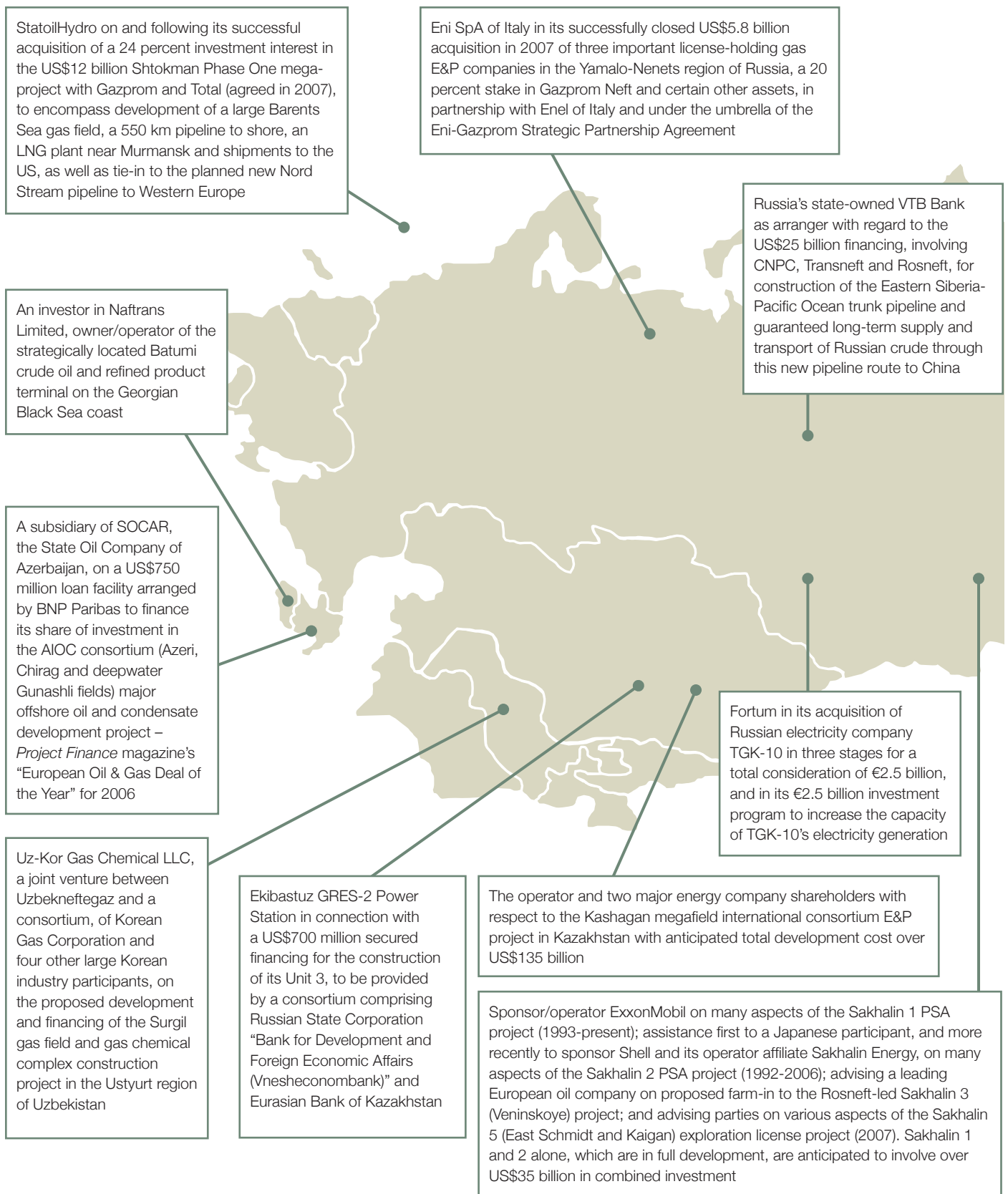
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Aset Shyngyssov is the managing partner of the Almaty office and has over twelve years of experience with Dewey & LeBoeuf. His practice deals with corporate, and mergers and acquisitions matters. Mr. Shyngyssov has broad experience gained in numerous complex transactions in various industries, including oil and gas, energy, and banking throughout Kazakhstan and elsewhere in Central Asia.

Awards and Recognition

- Band 1 for Energy & Natural Resources – Russia (*Chambers Global*, 2002-2010)
- Tier 1 for Energy and Natural Resources – Russia and the CIS (*Legal 500 EMEA*, 2010)
- Band 1 for Jonathan Hines in Energy and Natural Resources – Russia (*Chambers Global*, 2002-2010)
- Band 1 for Brian Zimble in Corporate/M&A – Russia (*Chambers Global*, 2008-2010)

Russia/CIS (cont'd)



Asia Pacific

Dewey & LeBoeuf's Asia-Pacific practice is centered in our Hong Kong and Beijing offices. Our Asia-based lawyers and consultants are part of an integrated global team serving both the Asia region and Asian clients investing in or operating outside of Asia.

For matters involving transactions or investments in Asia, we understand that our role is to help investors protect their interests and reach their business objectives. To facilitate this process, we bring considerable experience in structuring ventures, negotiating with Chinese and Asian entities, lobbying regulatory bodies, conducting due diligence, and working with national and local authorities to help obtain regulatory approvals.

Representative transactions can be found on the following page.

Key Contacts



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Paul Chen is a partner in the firm's Mergers and Acquisitions Practice Group and its Asia Practice Group. Mr. Chen also manages the firm's Hong Kong office. He represents acquirers, targets and investment banks on cross-border mergers and acquisitions with a particular focus on advising Asia-based entities on mergers and acquisitions in the United States, Hong Kong, Europe and Africa.



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Heng Loong Cheong is a partner with Dewey & LeBoeuf's Hong Kong office. His practice deals in public and private mergers and acquisitions, complex corporate reorganisations and equity and debt capital markets transactions, with a particular emphasis on the emerging markets, insurance, natural resources and renewable energy sectors.



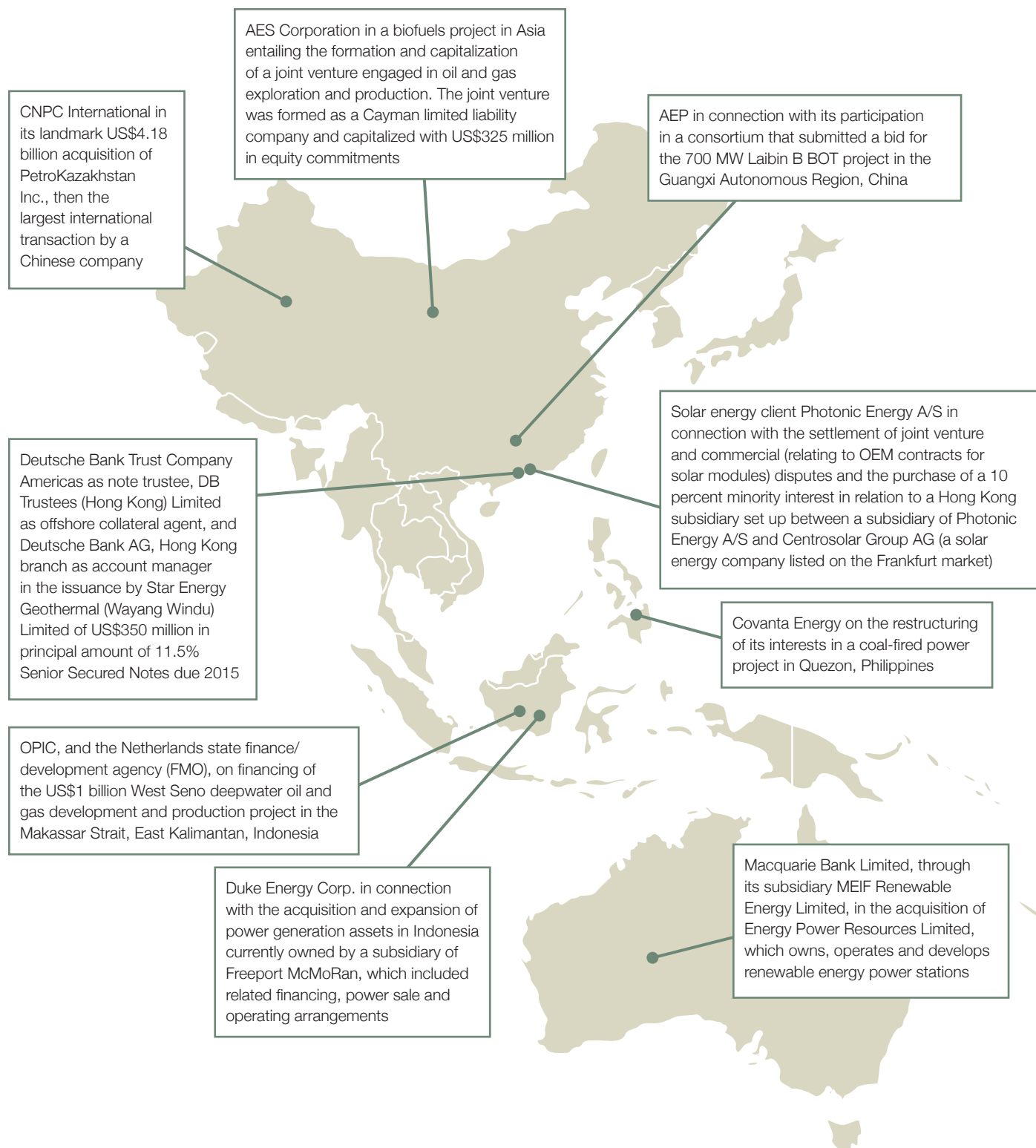
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Chang-Do Gong is a partner in Dewey & LeBoeuf's Mergers & Acquisitions Group. He has represented acquirors, targets, boards of directors, special committees and investment banks in several complex domestic and cross-border, negotiated and unsolicited, and public and private transactions, including The Walt Disney Company, Eli Lilly and Company, Sony Corporation of America, Sumitomo Corporation, AXA Financial, Inc., MedImmune, Inc., Zimmer Holdings, Inc., Omnicare, Inc., Actavis Group h.f., Illumina, Inc. and CNET Networks, Inc.

Awards and Recognition

Dewey & LeBoeuf was named "Law Firm of the Year" in the area of energy and natural resources by *Asian-Counsel* magazine in 2010.

Asia Pacific (cont'd)



Dewey & LeBoeuf LLP

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