



**Dewey & LeBoeuf**

Projects and Infrastructure

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## About Dewey & LeBoeuf

Dewey & LeBoeuf is a full-service law firm providing counsel throughout the Americas, Europe, Russia/CIS, the Middle East, Asia and Africa. With more than 1,100 lawyers in major financial and commercial centers, the firm represents national and global corporations, financial institutions and government agencies in their most complex legal matters.

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## Project Finance

recovery facilities, hazardous waste incineration facilities, industrial plants, ethanol plants, airports, LNG plants, transportation systems and equipment, toll roads, water supply and waste water systems, prisons, hospitals, schools and other project finance projects.

We have structured energy generation and transmission projects involving complicated ownership structures and non-recourse and limited recourse financings. In addition to our energy project experience, lawyers at our firm have completed telecommunications, seaport and related infrastructure projects.

Our Project Finance Group has represented clients in a number of structured financings, including:

- Traditional offtaker-based project financings;
- Infrastructure financings;
- Investments by infrastructure funds;
- Multi-tranche first and second lien structures;
- Export credit-agency and other multilateral agency supported transactions;
- Cross-border leases, joint ventures and partnership arrangements;

- Project leases and “genco” financings;
- Capital market offerings;
- “Wrapped” capital market offerings; and
- PPP/PFI projects.

By representing clients occupying diverse roles in many types of transactions, the members of our Project Finance Group have developed the distinctive experience needed to assist clients in assessing and resolving the complex issues that arise in structured finance matters.

## Global Transactional Experience and Capacity

Our Project Finance Group has a comprehensive global team that has overseen mining, energy and utilities, transportation, industrial, and other infrastructure projects and privatizations in the US, Europe, Russia/CIS, Asia Pacific, Latin America, Africa and the Middle East.

Our lawyers have represented developers, equity investors, financiers, contractors, governments and multilateral institutions from all parts of the world. Dewey & LeBoeuf’s offices in London, Moscow, Warsaw, Rome, Milan, Frankfurt, Beijing,

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The Project Finance Group includes more than 85 lawyers from a network of 26 global offices in 15 countries. The group has represented lenders, financial advisors, utilities, multilateral institutions, developers, owners, investors, underwriters, contractors and governments in the development, financing, construction, and operation of a wide range of capital intensive projects and facilities throughout the world.

These projects and facilities have included steel mills, mining facilities, power plants, pipelines, resource

Almaty, Hong Kong and Johannesburg enhance our ability to handle complex multijurisdictional project financing.

### **All Phases of Project Transactions**

During the course of our representations, the firm has advised its project finance clients in all phases of projects, including structuring, contract negotiation, regulatory compliance, financing and post-financing matters, such as restructurings of distressed projects, acquisitions and dispositions.

We provide a broad range of services, including advice on the financing, regulatory and tax implications of alternative project structures, including, where applicable, the appropriate mix of private and public participation in projects.

### **Infrastructure**

Dewey & LeBoeuf is widely acknowledged as one of the leading infrastructure finance practices in the world. Over the years, we have structured and closed some of the most innovative infrastructure transactions in Europe, North America, Latin America, Asia and the Middle East.

We have global experience in representing infrastructure funds, sponsors, developers, lenders, governments and multilateral institutions in the development, financing, construction and operation (as well as the privatisation) of a wide range of infrastructure assets throughout the world.

Our experience covers most sectors (water/waste water, roads, airports, ports, rail, tunnels, schools, hospitals, prisons, police stations, old person homes, leisure centres, etc), and covers most regions throughout the world.

Our clients benefit from our commitment to long-term relationships based on trust, transparency and communication, together with our flexibility and creativity in our approach to fee structures; as well as the fact that our clients work with a firm that is regularly instructed on the world's largest and leading transactions.

### **Regulated Assets**

Dewey & LeBoeuf lawyers have extensive experience advising on matters relating to regulated assets, such as gas and electricity distribution, water and waste water, desalination and contracted power generation.

We have been considered one of the leaders in regulated assets. We have varied and extensive experience in advising on regulatory matters in relation to such assets, and in preparing and negotiating concession agreements and commodity purchase and sale agreements, related project documents, including construction and operation and maintenance documents, joint venture and shareholder documentation, privatisation documentation and financing documentation

In connection with the \$1.2 billion Astoria II Project Financing, which included the development, construction, ownership and operation of a 550 megawatt combined cycle power facility, the firm was awarded "Power Deal of the Year 2009" by *Project Finance International* and "North American Single Asset Power Deal of the Year" by *Project Finance Magazine*.



## Dewey & LeBoeuf LLP

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